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Leoch International Technology Limited
理士國際技術有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 842)

ANNOUNCEMENT

Establishment of A New Production Base in Sri Lanka

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (“Listing Rules”) on The Stock Exchange of Hong Kong Limited (“Stock Exchange”).

The board of directors (the “Board”) of Leoch International Technology Limited (the “Company”) is pleased to announce that in order to further increase the Company’s production capacity and sales of lead-acid batteries in Southeast Asia and to expand and secure its presence in the Southeast Asian lead-acid battery market, the Company’s wholly-owned subsidiary Leoch Lanka (Private) Limited (“Leoch Lanka”) entered into an investment agreement (“Investment Agreement”) with the Board of Investment of Sri Lanka on 25 April 2012, pursuant to which Leoch Lanka will invest in and establish a new production base in Sri Lanka principally engaged in production and operation of various lead-acid batteries (the “Project”).

Pursuant to the Investment Agreement, the planned total investment of the Project is US\$9.00 million which will be funded by the Company’s internal financial resources and arranged in phases in relation to the design and construction of plant buildings and other facilities on the land for the Project and the purchase of relevant production equipment.

The Company has been wishing to further expand its business and production in Southeast Asia and the neighbouring areas. Through the establishment of the new production base, the Board believes that in view of the business consolidation in the PRC and the expanding Southeast Asian lead-acid battery market, the Company’s move to invest in and establish a new plant in Southeast Asia will effectively guarantee its existing business to supply to the Southeast Asian market, and further secure and reinforce its market share in Southeast Asia and the neighbouring areas.

Public investors and shareholders of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Leoch International Technology Limited
Mr. Dong Li
Chairman

Hong Kong, 25 April 2012

As of the date of this announcement, the executive Directors are Mr. Dong Li, Ms. Zhao Huan and Mr. Philip Armstrong Noznesky and the independent non-executive Directors are Mr. An Wenbin, Mr. Liu Yangsheng and Mr. Cao Yixiong Alan.